



CDC NAME	
SBA 504 LOAN NUMBER (If assigned)	SBA 505 LOAN NAME (If assigned)
APPLICANT NAME	
OC NAME(S) (If applicant is an EPC)	

PART I - COLLATERAL PROPERTY

ADDRESS
CURRENT OWNER
CURRENT OPERATOR OF SITE (If different from current owner)

Complete the questions below with current property owner and borrower. If you answered yes to any questions, please explain in detail on the last page. Please include all relevant NAICS code(s) from SOP 50-10(5) Appendix 4, list what hazardous substance(s), or permits, etc.

	OWNER			BORROWER		
1. List the Past and Present Uses of Collateral Property:						
2. Did the past use(s) of the property involve an environmentally sensitive industry?	YES	NO	N/A	YES	NO	N/A
3. Does the present use of the property involve an environmentally sensitive industry?	YES	NO	N/A	YES	NO	N/A
4. Is the property being used for the storage, generation, treatment, emission or disposal of hazardous substances? (If yes, then list what hazardous substance(s))	YES	NO	N/A	YES	NO	N/A
5. If yes, are all permits current for the storage, generation, treatment, emission or disposal of hazardous substances at the property? (if permits are not current, please explain)	YES	NO	N/A	YES	NO	N/A
6. List any other hazardous substances identified, either in the past or present, as being at, on, in, into, under, above, from or about the property (if none, mark N/A):						
7. Is there any evidence of contamination at the property?	YES	NO	N/A	YES	NO	N/A
8. Are there potential sources of contamination at the property?	YES	NO	N/A	YES	NO	N/A
9. Does the borrower, seller or CDC know of any past evidence of contamination or sources of contamination at the property?	YES	NO	N/A	YES	NO	N/A
10. Does the borrower, seller or CDC know of any past, threatened or pending lawsuits or administrative proceedings concerning a release or threatened release of hazardous substances at the property?	YES	NO	N/A	YES	NO	N/A
11. Are there, or have there been, any regulatory actions by any governmental entity for environmental conditions at the property?	YES	NO	N/A	YES	NO	N/A
12. Are there any previously performed environmental risk studies pertaining to the property? (If yes –please attach copies)	YES	NO	N/A	YES	NO	N/A
13. Is lead-based paint, asbestos or polychlorinated biphenyls (PCBs) present at the property?	YES	NO	N/A	YES	NO	N/A
Sources of contamination may include, but are not limited to, the following: (1) damaged or discarded automotive or industrial batteries; (2) pesticides, paints or other chemicals stored in individual containers greater than 5 gallons in volume or 50 gallons in the aggregate; (3) chemicals in industrial drums or sacks; (4) pits, ponds or lagoons used for waste disposal or storage; (5) fill dirt from a contaminated or unknown source; (6) underground or aboveground storage tanks; (7) vent pipes, fill pipes or access ways indicating a fill pipe protruding from the ground; (8) flooring drains or walls within a facility that are stained by substances other than water and/or are emitting noxious odors; (9) clarifiers, pits or sumps; (10) dry wells.						

PART II - ADJOINING PROPERTY (IES)

The following must be completed for each adjoining property the border of which is shared in part or in whole with the Collateral Property, or that would be shared in part or in whole with the Collateral Property but for a street, road, or other public thoroughfare separating the properties. If needed, make additional copies of this page for each adjoining property.

ADDRESS OF THE ADJOINING PROPERTY TO THE NORTH:
LIST THE PAST AND PRESENT USES:
CURRENT OWNER
CURRENT OPERATOR OF SITE (IF DIFFERENT FROM CURRENT OWNER)

ADDRESS OF THE ADJOINING PROPERTY TO THE SOUTH:
LIST THE PAST AND PRESENT USES:
CURRENT OWNER
CURRENT OPERATOR OF SITE (IF DIFFERENT FROM CURRENT OWNER)

ADDRESS OF THE ADJOINING PROPERTY TO THE EAST:
LIST THE PAST AND PRESENT USES:
CURRENT OWNER
CURRENT OPERATOR OF SITE (IF DIFFERENT FROM CURRENT OWNER)

ADDRESS OF THE ADJOINING PROPERTY TO THE WEST:
LIST THE PAST AND PRESENT USES:
CURRENT OWNER
CURRENT OPERATOR OF SITE (IF DIFFERENT FROM CURRENT OWNER)



SBA Environmental Questionnaire

PART II - ADJOINING PROPERTY (IES) Cont.

	OWNER			BORROWER		
1. Did the past use(s) of any of these adjoining properties involve an environmentally sensitive industry? If yes, state which property.	YES	NO	N/A	YES	NO	N/A
2. Does the present use of any of these adjoining properties involve an environmentally sensitive industry? If yes, state which property.	YES	NO	N/A	YES	NO	N/A
3. Is the property of any of these adjoining properties being used for the storage, generation, treatment, emission or disposal of hazardous substances? If yes, state which property.	YES	NO	N/A	YES	NO	N/A
4. If yes, are all permits current for the storage, generation, treatment, emission or disposal of hazardous substances at an adjoining property?	YES	NO	N/A	YES	NO	N/A
5. List any other hazardous substances identified, either in the past or present, as being at, on, in, into, under, above, from or about an adjoining property. (Indicate which property.)						
6. Is there any evidence of contamination at an adjoining property? If yes, state which property.	YES	NO	N/A	YES	NO	N/A
7. Are there potential sources of contamination at an adjoining property? If yes, state which property.	YES	NO	N/A	YES	NO	N/A
8. Does the borrower, seller or CDC know of any past evidence of contamination or sources of contamination at an adjoining property? If yes, state which property.	YES	NO	N/A	YES	NO	N/A
9. Does the borrower, seller or CDC know of any past, threatened or pending lawsuits or administrative proceedings concerning a release or threatened release of hazardous substances at the adjoining property? If yes, state which property.	YES	NO	N/A	YES	NO	N/A
10. Are there, or have there been, any regulatory actions by any governmental entity for environmental conditions at an adjoining property? If yes, state which property.	YES	NO	N/A	YES	NO	N/A

Sources of contamination may include, but are not limited to, the following: (1) damaged or discarded automotive or industrial batteries; (2) pesticides, paints or other chemicals stored in individual containers greater than 5 gallons in volume or 50 gallons in the aggregate; (3) chemicals in industrial drums or sacks; (4) pits, ponds or lagoons used for waste disposal or storage; (5) fill dirt from a contaminated or unknown source; (6) underground or aboveground storage tanks; (7) vent pipes, fill pipes or access ways indicating a fill pipe protruding from the ground; (8) flooring drains or walls within a facility that are stained by substances other than water and/or are emitting noxious odors; (9) clarifiers, pits or sumps; (10) dry wells.

If you answered YES to any of the questions, please explain and include the question number you are referencing.

AEI Consultants solely provides this questionnaire template as a courtesy based on the items required in SBA's SOP, and AEI is not responsible for any implication of its use. AEI provides no warranties or guarantees of any kind regarding compliance with the SOP. Users of this questionnaire are solely responsible for proper use of the template and the information obtained herein.



SBA Environmental Questionnaire

Owner/ Site Operator's remarks:

By signing here, I acknowledge and agree I have responded to the best of my knowledge and made full disclosure of my knowledge of environmental concerns at the property.

OWNER/ SITE OPERATOR SIGNATURE _____ DATE _____

Borrower's remarks:

BORROWER SIGNATURE _____ DATE _____

Lender's remarks:

I affirm that I have made at least one site visit to the property. Additional Environmental Inquiry needed? Yes No

LENDER SIGNATURE _____ DATE _____

